

AKIN GUMP STRAUSS HAUER & FELD LLP

One Bryant Park  
New York, New York 10036  
Tel: (212) 872-1000  
Fax: (212) 872-1002  
Ira S. Dizengoff  
Arik Preis  
Mitchell Hurley  
Sara L. Brauner

*Counsel to the Official Committee of  
Unsecured Creditors of Purdue Pharma L.P., et al*

COLE SCHOTZ P.C.  
500 Delaware Avenue, Suite 1410  
Wilmington, Delaware 19801  
Tel: (302) 655-5000  
Fax: (302) 658-6395  
Justin R. Alberto (admitted *pro hac vice*)

*Efficiency Counsel to the Official Committee of  
Unsecured Creditors of Purdue Pharma L.P., et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
PURDUE PHARMA L.P., <i>et al.</i> ,	:	Case No. 19-23649 (RDD)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	

**FIFTEENTH MONTHLY FEE STATEMENT OF COLE SCHOTZ P.C.  
FOR COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM MAY 1, 2021 THROUGH MAY 31, 2021**

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

<b>Applicant</b>	Cole Schotz P.C.
<b>Name of Client</b>	Official Committee of Unsecured Creditors
<b>Petition Date</b>	September 15, 2019
<b>Date of Order Approving Employment</b>	April 22, 2020 ( <i>nunc pro tunc</i> to February 24, 2020)
<b>Time Period Covered</b>	May 1, 2021 – May 31, 2021
<b>Total Fees Incurred</b>	\$65,505.50
<b>20% Holdback</b>	\$13,101.10
<b>Total Fees Less 20% Holdback</b>	\$52,404.40
<b>Total Expenses Incurred</b>	\$100.10
<b>Total Fees and Expenses Requested</b>	\$65,605.60

Cole Schotz P.C. (“Cole Schotz”), in its capacity as efficiency counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Purdue Pharma, L.P. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Fifteenth Monthly Fee Statement”) covering the period from May 1, 2021 through and including May 31, 2021 (the “Compensation Period”) in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Interim Compensation Order”) [D.I. 529]. By this Fifteenth Monthly Fee Statement, Cole Schotz requests (a) interim allowance and payment of compensation in the amount of \$65,505.50 for fees on account of reasonable and necessary professional services rendered to the Committee by Cole Schotz and (b) reimbursement of actual and necessary costs and expenses in the amount of \$100.10 incurred by Cole Schotz during the Compensation Period.

**FEES FOR SERVICES RENDERED  
DURING THE COMPENSATION PERIOD**

1. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each Cole Schotz professional and paraprofessional that provided services to the Committee during the

Compensation Period. The rates charged by Cole Schotz for services rendered to the Committee are the same rates that Cole Schotz charges generally for professional services rendered to its non-bankruptcy clients.

2. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by Cole Schotz professionals and paraprofessionals in rendering services to the Committee during the Compensation Period.

3. **Exhibit C** sets forth a complete itemization of tasks performed by Cole Schotz professionals and paraprofessionals that provided services to the Committee during the Compensation Period.

#### **EXPENSES INCURRED DURING THE COMPENSATION PERIOD**

4. **Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Cole Schotz in connection with services rendered to the Committee during the Compensation Period.

5. **Exhibit E** sets forth a complete itemization of disbursements incurred by Cole Schotz in connection with services rendered to the Committee during the Compensation Period.

#### **NOTICE OF OBJECTION PROCEDURES**

6. Notice of this Fifteenth Monthly Fee Statement will be given to (i) Purdue Pharma L.P., 201 Tresser Blvd, Stamford, CT 06901, Attn: Jon Lowne ([Jon.Lowne@pharma.com](mailto:Jon.Lowne@pharma.com)); (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Christopher Robertson ([christopher.robertson@davispolk.com](mailto:christopher.robertson@davispolk.com)) and Dylan Consla ([dylan.consla@davispolk.com](mailto:dylan.consla@davispolk.com)); (iii) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Paul K. Schwartzberg ([Paul.Schwartzberg@usdoj.gov](mailto:Paul.Schwartzberg@usdoj.gov)); and (iv) the independent fee examiner appointed

in these chapter 11 cases, David M. Klauder, Esq., Bielli & Klauder, LLC, 1204 N. King Street, Wilmington, Delaware, 19801 ([dklauder@bk-legal.com](mailto:dklauder@bk-legal.com)) (collectively, the “Notice Parties”).

7. Objections to this Fifteenth Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties and undersigned counsel to the Committee so as to be received by no later than July 28, 2021 at 12:00 p.m. (ET) (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue.

8. If no objections to this Fifteenth Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

9. If an objection to this Fifteenth Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Fifteenth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

Dated: July 14, 2021  
New York, New York

**AKIN GUMP STRAUSS HAUER & FELD LLP**

/s/ Arik Preis  
Ira Dizengoff  
Arik Preis  
Mitchell Hurley  
Sara Brauner  
One Bryant Park  
New York, New York 10036  
Telephone: (212) 872-1000  
Facsimile: (212) 872-1002

- and -

**COLE SCHOTZ P.C.**

Justin R. Alberto (No. 5126)  
500 Delaware Avenue, Suite 1410  
Wilmington, Delaware 19801  
Telephone: (302) 652-3131  
Facsimile: (302) 652-3117  
jalberto@coleschotz.com

*Co-Counsel to the Official Committee of Unsecured  
Creditors of Purdue Pharma L.P., et al.*

**EXHIBIT A**

**Timekeeper Summary**

<b>Name of Professional Person</b>	<b>Date of Bar Admission</b>	<b>Position with the Applicant and Number of Years in that Position</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Justin R. Alberto	2008	Member (Bankruptcy) (since 2020)	\$645.00	21.3	\$13,738.50
Jason R. Melzer	2003	Member (Litigation) (since 2009)	\$655.00	22.9	\$14,999.50
Lauren M. Manduke	2009	Member (Litigation) (since 2017)	\$520.00	6.3	\$3,276.00
Patrick J. Reilley	2003	Member (Bankruptcy) (since 2011)	\$640.00	9.8	\$6,272.00
Warren Usatine	1995	Member (Bankruptcy) (since 2004)	\$825.00	8.0	\$6,600.00
Susan Usatine	1998	Member (Litigation) (since 2006)	\$635.00	7.6	\$4,826.00
Michael C. Klauder	2014	Member (Litigation) (since 2021)	\$430.00	3.3	\$1,419.00
Anthony De Leo	2013	Associate (Bankruptcy) (since 2020)	\$575.00	11.2	\$6,440.00
Larry Morton	N/A	Paralegal (Bankruptcy) (since 2020)	\$315.00	7.8	\$2,457.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy) (since 2008)	\$315.00	0.5	\$157.50
Anastasia Bellisari	N/A	Paralegal (Environmental) (since 2019)	\$280.00	19.0	\$5,320.00
<b>TOTAL</b>				<b>117.7</b>	<b>\$65,505.50</b>

**EXHIBIT B**

**COMPENSATION BY PROJECT CATEGORY  
MAY 1, 2021 THROUGH MAY 31, 2021**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	1.2	\$475.50
Committee Matters and Creditor Meetings	15.4	\$9,888.00
Creditor Inquiries	0.2	\$129.00
Disclosure Statement/Voting Issues	1.6	\$1,029.50
Document Review/Committee Investigation	49.2	\$24,208.50
Litigation/Gen. (Except Automatic Stay Relief)	31.4	\$20,155.50
Fee Application Matters/Objections	7.9	\$2,752.50
Preparation for and Attendance at Hearings	9.9	\$6,286.50
Reorganization Plan	0.9	\$580.50
<b>TOTAL</b>	<b>117.7</b>	<b>\$65,505.50</b>

**EXHIBIT C**

**Invoice**



**Cole Schotz P.C.**

Cole Schotz P.C.  
500 Delaware Avenue  
Suite 1410  
Wilmington, DE 19801

FEDERAL ID# 22-2113414

New Jersey — New York — Maryland — Texas — Florida

PURDUE PHARM, L.P.  
N/A - FEE APPLICATION ONLY

Invoice Date: June 2, 2021  
Invoice Number: 890524  
Matter Number: 60810-0001

**Re:** OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH MAY 31, 2021

**CASE ADMINISTRATION** **1.20** **475.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/05/21	PVR	EMAIL FROM AND TO A. DE LEO AND J. ALBERTO AND EMAIL EXCHANGE WITH F. PISANO RE: AUTO-FORWARDING E-NOTIFICATIONS OF ADVERSARY	0.20	63.00
04/05/21	PVR	EMAIL FROM AND TO A. DE LEO, REGISTER J. ALBERTO AND W. USATINE WITH COURT SOLUTIONS AND EMAIL TO M. KLAUDER RE: HIS COURT SOLUTIONS LOG ON INFORMATION	0.30	94.50
05/12/21	PJR	REVIEW EMAIL FROM A. PREIS RE: CASE STATUS, HEARING AND PLAN ISSUES	0.10	64.00
05/20/21	LSM	ARRANGE TELEPHONIC APPEARANCE FOR J. ALBERTO FOR MAY 20, 2021 HEARING	0.40	126.00
05/23/21	PJR	REVIEW EMAILS FROM A. PREIS RE: COMMITTEE UPDATE AND PLAN ISSUES	0.20	128.00

**COMMITTEE MATTERS AND CREDITOR MEETINGS** **15.40** **9,888.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/02/21	PJR	PARTICIPATE ON CALL WITH COMMITTEE MEMBERS AND PROFESSIONALS RE: CASE STATUS AND OPEN ISSUES	0.70	448.00
05/01/21	JRA	REVIEW A. PREIS UCC UPDATE	0.20	129.00
05/03/21	JRA	PARTICIPATE IN UCC UPDATE CALL WITH A. PREIS, M. ATKINSON AND UCC MEMBERS	0.90	580.50
05/03/21	PJR	PARTICIPATE IN CALL WITH COMMITTEE MEMBERS AND PROFESSIONALS RE: CASE STATUS AND OPEN ISSUES	0.90	576.00
05/04/21	PJR	REVIEW EMAIL FROM A. PREIS RE: COMMITTEE UPDATE AND CASE STAUTS	0.20	128.00
05/06/21	JRA	PARTICIPATE IN UCC UPDATE CALL WITH A. PREIS, M. ATKINSON, L. SZLEZINGER AND UCC MEMBERS	0.60	387.00
05/06/21	PJR	REVIEW EMAIL FROM A. PREIS AND COMMITTEE MATERIALS IN ADVANCE OF CALL	0.20	128.00
05/06/21	PJR	PARTICIPATE IN CALL WITH COMMITTEE MEMBERS AND PROFESSIONALS RE: CASE STATUS AND OPEN ISSUES	0.60	384.00

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/13/21	PJR	REVIEW AND ANALYZE COMMITTEE MATERIALS IN ADVANCE OF THE CALL AND REVIEW RELATED SUMMARY FROM A. PREIS	0.20	128.00
05/13/21	PJR	PARTICIPATE ON COMMITTEE CALL WITH MEMBERS AND COMMITTEE PROFESSIONALS RE: CASE STATUS AND OPEN ISSUES	0.70	448.00
05/14/21	PJR	REVIEW EMAIL FROM A. PREIS RE: COMMITTEE UPDATES	0.20	128.00
05/16/21	PJR	REVIEW EMAIL AND RELATED DOCUMENTS FROM A. PREIS RE: COMMITTEE UPATE AND PLAN ISSUES	0.40	256.00
05/17/21	PJR	REVIEW EMAIL FROM A. PREIS RE: COMMITTEE UPDATE	0.10	64.00
05/17/21	PJR	PARTICIPATE IN COMMITTEE CALL WITH MEMBERS AND PROFESSIONALS RE: CASE STATUS AND OPEN ISSUES	0.70	448.00
05/18/21	PJR	REVIEW EMAILS FROM A. PREIS RE: COMMITTEE UPDATE AND PLAN ISSUES	0.10	64.00
05/20/21	JRA	PARTICIPATE IN UCC UPDATE CALL WITH A. PREIS, M. ATKINSON AND UCC MEMBERS	0.60	387.00
05/20/21	PJR	PARTICIPATE IN CALL WITH COMMITTEE MEMBERS AND PROFESSIONALS RE: CASE STATUS AND OPEN ISSUES	0.60	384.00
05/21/21	PJR	REVIEWS EMAIL FROM A. PREIS RE: COMMITTEE UPDATE AND PLAN ISSUES	0.20	128.00
05/22/21	JRA	REVIEW A. PREIS UCC UPDATE MATERIALS	0.30	193.50
05/24/21	JRA	PARTICIPATE IN UCC UPDATE CALL WITH A. PREIS, M. ATKINSON, L. SLZEZINGER AND UCC MEMBERS	3.20	2,064.00
05/24/21	PJR	REVIEW COMMITTEE MATERIALS AND PARTICIPATE ON COMMITTEE CALL WITH MEMBERS AND COMMITTEE PROFESSIONALS RE: CASE STATUS AND PLAN	3.20	2,048.00
05/27/21	JRA	PARTICIPATE IN UCC UPDATE CALL WITH A. PREIS, M. ATKINSON AND UCC MEMBERS	0.60	387.00

**CREDITOR INQUIRIES****0.20 129.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/12/21	JRA	EMAILS WITH CREDITOR AND S. BRAUNER RE CASE INQUIRY	0.20	129.00

**DISCLOSURE STATEMENT/VOTING ISSUES****1.60 1,029.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/08/21	JRA	FURTHER EMAILS WITH A. PREIS AND UCC MEMBERS RE REVISED PLAN AND DS	0.20	129.00
05/08/21	JRA	EMAILS WITH A. PREIS RE DISCLOSURE STATEMENT	0.20	129.00
05/13/21	PJR	REVIEW SACKLER STATEMENT RE: DISCLOSURE STATEMENT	0.40	256.00
05/18/21	JRA	EMAILS WITH A. PREIS RE DISCLOSURE STATEMENT	0.30	193.50
05/25/21	PJR	REVIEW EMAIL FROM A. PREIS RE: DISCLOSURE STATEMENT ISSUES	0.10	64.00
05/26/21	JRA	EMAILS WITH A. PREIS AND UCC MEMBERS RE DISCLOSURE STATEMENT	0.20	129.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/27/21	JRA	FURTHER EMAILS WITH OCC MEMBERS RE DISCLOSURE STATEMENT AND NEXT STEPS ON PLAN	0.20	129.00

<b>DOCUMENT REVIEW/COMMITTEE INVESTIGATION</b>			<b>49.20</b>	<b>24,208.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	1.10	308.00
05/03/21	SMU	WORK ON FIRST LEVEL REVIEW OF SUPPLEMENTAL PRODUCTIONS	0.70	444.50
05/03/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	1.40	917.00
05/04/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	1.30	364.00
05/04/21	LYM	SECOND LEVEL REVIEW OF HOT DOCUMENTS	1.30	676.00
05/04/21	SMU	WORK ON SACKLER INVESTIGATION UCC REVIEW	0.40	254.00
05/04/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW	0.80	524.00
05/05/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	0.90	252.00
05/05/21	SMU	WORK ON SACKLER INVESTIGATION	0.40	254.00
05/05/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW	1.20	786.00
05/06/21	LYM	SECOND LEVEL REVIEW OF HOT DOCUMENTS	0.70	364.00
05/06/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	0.80	224.00
05/06/21	SMU	WORK ON SACKLER INVESTIGATION	0.60	381.00
05/07/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	1.30	364.00
05/07/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	1.50	982.50
05/10/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	1.20	336.00
05/10/21	JRM	ATTEND STANDING UCC CALL.	0.80	524.00
05/10/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	1.10	720.50
05/11/21	LYM	SECOND LEVEL REVIEW OF HOT DOCUMENTS	1.80	936.00
05/11/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	1.10	308.00
05/12/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	0.90	252.00
05/13/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	0.80	224.00
05/13/21	LYM	SECOND LEVEL REVIEW OF HOT DOCUMENTS	0.80	416.00
05/13/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	1.40	917.00
05/14/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	1.00	280.00
05/14/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	2.30	1,506.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/17/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	1.20	336.00
05/17/21	JRM	ATTENDING STANDING UCC CALL.	1.00	655.00
05/17/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	2.20	1,441.00
05/18/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	0.90	252.00
05/18/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	2.40	1,572.00
05/19/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	0.80	224.00
05/19/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	1.80	1,179.00
05/20/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	1.20	336.00
05/23/21	LYM	SECOND LEVEL REVIEW OF HOT DOCUMENTS	0.60	312.00
05/24/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	0.80	224.00
05/24/21	LYM	SECOND LEVEL REVIEW OF HOT DOCUMENTS	1.10	572.00
05/24/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	1.20	786.00
05/25/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	0.90	252.00
05/25/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	1.50	982.50
05/26/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	1.20	336.00
05/26/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	1.20	786.00
05/27/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	0.50	140.00
05/28/21	APB	PREPARE RELATIVITY SEARCHES RE: COLE SCHOTZ TEAM AND BATCH REVIEWS	1.10	308.00

**FEE APPLICATION MATTERS/OBJECTIONS****7.90 2,752.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/04/21	JRA	REVISE MONTHLY FEE APP	0.40	258.00
05/05/21	LSM	REVIEW INVOICE/EXHIBIT FOR APRIL 2021 MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.40	126.00
05/06/21	LSM	EMAILS WITH J. ALBERTO REGARDING STATUS FOR COLE SCHOTZ APRIL 2021 MONTHLY FEE APPLICATION	0.20	63.00
05/14/21	LSM	DRAFT FOURTEENTH MONTHLY FEE APPLICATION FOR COLE SCHOTZ	2.90	913.50
05/17/21	LSM	UPDATE FOURTEENTH MONTHLY FEE APPLICATION FOR COLE SCHOTZ FOR APRIL, 2021 FEES/EXPENSES	0.40	126.00
05/19/21	LSM	COMPLETE DRAFT OF FOURTEENTH MONTHLY FEE APPLICATION FOR COLE SCHOTZ APRIL, 2021 FEES/EXPENSES	2.70	850.50
05/27/21	JRA	EMAILS WITH LM RE MARCH FEE APP	0.20	129.00

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/28/21	LSM	REVISE COLE SCHOTZ THIRTEENTH MONTHLY FEE APPLICATION FOR MARCH, 2021 AND FORWARD SAME TO CO-COUNSEL	0.50	157.50
05/28/21	JRA	REVIEW AND SIGN OFF ON MARCH FEE APP	0.20	129.00
<b>LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)</b>			<b>31.40</b>	<b>20,155.50</b>

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/21	WU	REVIEW REVISED VERSION OF OPPOSITION BRIEF RE: PERSONAL JURISDICTION	0.50	412.50
05/02/21	JRA	REVIEW FURTHER REVISED OPPOSITION IN AP	0.50	322.50
05/03/21	ADL	REVIEW OBJECTION TO MOTION FOR A MORE DEFINITE STATEMENT IN INSURANCE ADVERSARY	0.80	460.00
05/03/21	ADL	EMAIL J. ALBERTO RE: INSURANCE ADVERSARY	0.10	57.50
05/03/21	ADL	REVIEW AND COMMENT ON OPPOSITION TO MOTIONS TO DISMISS IN INSURANCE ADVERSARY	1.60	920.00
05/03/21	ADL	REVIEW NOTICE OF WITHDRAWAL RE: MOTION TO STAY INSURANCE ADVERSARY (.1); UPDATE TRACKER (.1)	0.20	115.00
05/03/21	JRA	EMAILS WITH W. USATINE AND A. DELEO RE MTD RESPONSES	0.40	258.00
05/03/21	JRA	EMAILS WITH S. BRAUNER AND UCC MEMBERS RE PLAINTIFF'S OPPOSITION MEMO	0.20	129.00
05/03/21	WU	REVIEW FINAL VERSIONS OF OPPOSITION PAPERS TO INSURER MOTIONS AND EMAILS RE: SAME	0.80	660.00
05/04/21	JRA	EMAILS WITH A. PREIS RE SACKLER MEDIATION	0.10	64.50
05/06/21	JRA	EMAIL WITH A. PREIS RE SACKLER MEDIATION	0.10	64.50
05/06/21	JRM	CONTINUED WORK ON SACKLER INVESTIGATION REVIEW.	1.10	720.50
05/07/21	SMU	WORK ON REVIEW OF MATERIALS FOR SACKLER INVESTIGATION	0.40	254.00
05/07/21	WU	REVIEW DRAFT LETTER TO CARRIERS RE: MEDIATION	0.20	165.00
05/07/21	WU	REVIEW EMAILS AND RECENT CASE RE: BODILY INJURY ISSUE	0.40	330.00
05/08/21	MXK	REVIEW EMAILS BETWEEN CO-COUNSEL RE: RECENT DECISIONS INTERPRETING MEANING OF "BODILY INJURY"	0.20	86.00
05/10/21	SMU	CONTINUED REVIEW OF MATERIALS FOR SACKLER INVESTIGATION	0.30	190.50
05/10/21	WU	EMAIL FROM GILBERT RE: CASE ISSUES AND STRATEGY	0.10	82.50
05/10/21	WU	REVIEW EMAILS RE: LETTER TO CARRIERS AND REVISED DRAFTS OF SAME	0.30	247.50
05/11/21	SMU	REVIEW MATERIALS FOR SACKLER INVESTIGATION	0.20	127.00
05/11/21	WU	REVIEW EMAILS RE: CARRIER LETTER AND REVIEW REVISED DRAFTS	0.20	165.00
05/12/21	SMU	CONTINUED WORK ON SACKLER INVESTIGATION	0.40	254.00
05/12/21	WU	REVIEW DRAFT DISCOVERY TO ALL CARRIERS	0.40	330.00

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05/12/21	WU	REVIEW EMAILS AND REVISED VERSION OF LETTER TO CARRIERS	0.20	165.00
05/12/21	WU	REVIEW ADDITIONAL DISCOVERY RE: PERSONAL JURISDICTION	0.30	247.50
05/13/21	MXK	REVIEW AND ANALYZE DISCOVERY REQUESTS TO INSURERS; REVIEW CORRESPONDENCE RE: SAME	0.40	172.00
05/13/21	ADL	REVIEW INSURANCE ADVERSARY DOCKET	0.10	57.50
05/13/21	SMU	WORK ON SACKLER INVESTIGATION	0.70	444.50
05/13/21	WU	REVIEW MULTIPLE EMAILS AND REVISED VERSIONS OF CARRIER CORRESPONDENCE AND DISCOVERY REQUESTS	0.60	495.00
05/14/21	SMU	WORK ON SACKLER INVESTIGATION	0.40	254.00
05/14/21	WU	REVIEW CORRESPONDENCE FROM ARBITRATION CARRIER AND EMAILS RE: SAME	0.20	165.00
05/15/21	SMU	WORK ON SACKLER INVESTIGATION	0.20	127.00
05/17/21	MXK	ATTEND CALL BETWEEN PLAINTIFFS' COUNSEL AND NON-ARBITRATION INSURANCE COUNSEL RE: DISCOVERY	0.50	215.00
05/17/21	SMU	WORK ON SACKLER INVESTIGATION	0.40	254.00
05/17/21	WU	CONFERENCE CALL WITH CARRIERS RE: PROTECTIVE ORDER AND RELATED ISSUES	0.50	412.50
05/18/21	SMU	WORK ON SACKLER INVESTIGATION REVIEW	0.40	254.00
05/19/21	ADL	EMAILS WITH CS TEAM RE: 5-20-2021 HEARING	0.30	172.50
05/19/21	SMU	CONTINUED SACKLER INVESTIGATION REVIEW	0.30	190.50
05/19/21	WU	REVIEW AND RESPOND TO EMAILS RE: 5/20 HEARINGS	0.20	165.00
05/19/21	WU	REVIEW NEW MOTION TO DISMISS BY INSURER	0.40	330.00
05/20/21	MXK	ATTEND COURT HEARING	1.70	731.00
05/20/21	SMU	SACKLER INVESTIGATION DOCUMENT REVIEW	0.30	190.50
05/20/21	WU	REVIEW RECENTLY FILED BRIEFS/MOTIONS BY CARRIERS IN ADVERSARY PROCEEDING	0.80	660.00
05/20/21	WU	ATTEND 5/20 HEARING	1.10	907.50
05/21/21	MXK	REVIEW AIG'S REPLY BRIEF IN FURTHER SUPPORT OF MOTION TO STAY ADVERSARY PROCEEDING IN FAVOR OF ARBITRATION	0.30	129.00
05/21/21	JRA	EMAILS WITH A. PREIS, R. SHORE AND R. LEVERIDGE RE INSURER ISSUES	0.60	387.00
05/21/21	SMU	WORK ON SACKLER INVESTIGATION REVIEW	0.40	254.00
05/24/21	ADL	REVIEW RESPONSIVE PLEADINGS IN INSURANCE ADVERSARY AND SUMMARIZE IN UPDATED PLEADINGS TRACKER	4.20	2,415.00
05/24/21	JRA	EMAILS WITH A. PREIS AND UCC MEMBERS RE SACKLER NEGOTIATIONS	0.20	129.00
05/24/21	WU	REVIEW LETTERS FROM CARRIERS IN RESPONSE TO DEBTOR LETTER	0.20	165.00
05/25/21	MXK	REVIEW AND ANALYZE PROPOSED COMMUNICATION WITH INSURANCE COUNSEL RE: DISCOVERY	0.20	86.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/25/21	ADL	CONTINUE TO UPDATE CHART SUMMARIZING BRIEFING IN INSURANCE COVERAGE ADVERSARY, INCLUDING ADDITIONAL REVIEW OF REPLY BRIEFS IN SUPPORT OF MOTIONS TO DISMISS, MOTIONS FOR A MORE DEFINITE STATEMENT, AND MOTIONS TO STAY PENDING ARBITRATION	3.90	2,242.50
05/25/21	WU	REVIEW CORRESPONDENCE AND RESPONSES TO CARRIER LETTERS AND EMAILS RE: SAME	0.40	330.00
05/26/21	SMU	CORRESPONDENCE WITH CS AND AKIN RE SACKLER INVESTIGATION STATUS	0.40	254.00
05/26/21	WU	REVIEW CORRESPONDENCE WITH CARRIERS RE: PROCESS	0.20	165.00
05/27/21	SMU	WORK ON SACKLER INVESTIGATION	0.50	317.50
05/28/21	SMU	WORK ON SACKLER INVESTIGATION REVIEW	0.20	127.00
05/29/21	JRA	EMAILS WITH A. PREIS RE INSURANCE LITIGATION AND DS UPDATE	0.20	129.00

**PREPARATION FOR AND ATTENDANCE AT HEARINGS** **9.90** **6,286.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/19/21	JRA	EMAILS WITH A. PREIS, S. BRAUNER, A. DELEO AND W. USATINE RE TOMORROW'S HEARING AND MOTION TO SEAL	1.00	645.00
05/20/21	LSM	COMPILE, REVIEW AND CIRCULATE TO J. ALBERTO THE AGENDA FOR THE MAY 20, 2021 HEARING	0.30	94.50
05/20/21	JRA	ATTEND HEARING ON SEALING MOTION	1.80	1,161.00
05/25/21	JRA	EMAILS WITH UCC MEMBERS AND A. PREIS RE INSURANCE ADVERSARY AND TOMORROW'S HEARING	0.60	387.00
05/26/21	JRA	EMAILS WITH A. PREIS RE TODAY'S HEARING AND UPDATES FOR SAME	0.20	129.00
05/26/21	JRA	ATTEND HEARING (PARTIAL)	6.00	3,870.00

**REORGANIZATION PLAN** **0.90** **580.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/23/21	JRA	EMAILS WITH A. PREIS RE REVISED PLAN	0.20	129.00
05/30/21	JRA	EMAILS WITH A. PREIS RE REVISED PLAN	0.10	64.50
05/31/21	JRA	REVIEW UCC UPDATE MATERIALS (.5) AND EMAILS WITH A. PREIS RE REVISED PLAN (.1)	0.60	387.00

TOTAL HOURS 117.70

PROFESSIONAL SERVICES: \$65,505.50

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**TIMEKEEPER SUMMARY**

<b><u>NAME</u></b>	<b><u>TIMEKEEPER TITLE</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>AMOUNT</u></b>
Alberto, Justin	Member	21.30	645.00	13,738.50
Anastasia Bellisari	Paralegal	19.00	280.00	5,320.00
DeLeo, Anthony	Associate	11.20	575.00	6,440.00
Jason R. Melzer	Member	22.90	655.00	14,999.50
Lauren M. Manduke	Member	6.30	520.00	3,276.00
Michael C. Klauder	Member	3.30	430.00	1,419.00
Morton, Larry	Paralegal	7.80	315.00	2,457.00
Patrick J. Reilley	Member	9.80	640.00	6,272.00
Pauline Z. Ratkowiak	Paralegal	0.50	315.00	157.50
Susan Usatine	Member	7.60	635.00	4,826.00
Warren Usatine	Member	8.00	825.00	6,600.00
	<b>Total</b>	<b>117.70</b>		<b>\$65,505.50</b>



**EXHIBIT D**

**EXPENSE SUMMARY  
MAY 1, 2021 THROUGH MAY 31, 2021**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
Online Research	WestLaw	\$30.10
Conference Call	Court Solutions	\$70.00
<b>TOTAL</b>		<b>\$100.10</b>

**EXHIBIT E**  
**Expense Detail**

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**COST DETAIL**

<b><u>DATE</u></b>	<b><u>Description</u></b>	<b><u>QUANTITY</u></b>	<b><u>AMOUNT</u></b>
04/05/21	ONLINE RESEARCH	11.00	1.10
04/05/21	ONLINE RESEARCH	11.00	1.10
04/21/21	ONLINE RESEARCH	30.00	3.00
04/21/21	ONLINE RESEARCH	30.00	3.00
04/21/21	ONLINE RESEARCH	9.00	0.90
04/21/21	ONLINE RESEARCH	30.00	3.00
04/21/21	CONFERENCE CALL	1.00	70.00
04/21/21	ONLINE RESEARCH	14.00	1.40
04/21/21	ONLINE RESEARCH	30.00	3.00
04/21/21	ONLINE RESEARCH	30.00	3.00
04/21/21	ONLINE RESEARCH	6.00	0.60
04/21/21	ONLINE RESEARCH	30.00	3.00
04/21/21	ONLINE RESEARCH	10.00	1.00
04/21/21	ONLINE RESEARCH	30.00	3.00
04/21/21	ONLINE RESEARCH	30.00	3.00
<b>Total</b>			<b>\$100.10</b>

TOTAL SERVICES AND COSTS: \$ 65,605.60